

Report Interpretation Guide
Patient Progress
Report



Table of Contents

Introduction	3
Quick View of Report Specifications	3
Sample Report.....	4
Report Structure	5
Sorting.....	5
Header Definitions	5
Column Definitions.....	5
Measure Definition.....	5
Other Resources	7

Introduction


The Patient Progress Report provides a consolidated look at an individual patient's OASIS assessment answers across a case of care. This allows users to take a quick look at the patient's change in status over time, and gain deeper understanding of driving factors, such as the patient's diagnosis, HHRG, and clinician at each point during care. This report is useful for monitoring individual patient improvement and measuring the impact of the care the agency has provided the patient.

Quick View of Report Specifications

Report Attribute	Specification
Patient Universe	All patients for whom an OASIS assessment was completed or updated (based on user selection)
Payers	No limitations; all payers for patients included in patient universe
Time period	Date range set by the user
OASIS Version & Time Points	OASIS C; All assessments in the timeframe
Data Source	OASIS instrument
Minimum Data Requirement	OASIS C instrument must be completed
Agency Uses	Clinical and Operational
Report Frequency	As often as OASIS data is collected and submitted to OCS
Report Location	Connection / OnDemand tab / OASIS-C Patient-Level folio / C – Patient Progress report tab

Note: This is not a benchmarking report, so comparison groups and risk adjustment are not applicable.

Sample Report



Patient Progress Report

Prepared for: OCS Home Health Agency

Provider Number: 999999

Patient Name: Ruth Smith

SOC Date: 1/1/2010

Gender: Female

Branch ID: N

Patient ID: 12345678

DOB: 12/2/1933

Payment: Medicare (HMO/managed care)

		SOC	Trans-ND	ROC	Recert	Disch
ASSESSMENT	Clinician	Mary White	Bette Blue	Bonnie Brown	Grace Green	Grace Green
	Type (M00100)	1	6	3	4	9
	Date (M0090)	1/1/2010	1/20/2010	1/27/2010	3/1/2010	5/1/2010
	Category	Early/Low	-	Early/High	-	-
	HHRG	C3F2S1	-	C2F2S1	-	-
	Case Weight	1.8576	-	-	-	-
HIPPS Code	1CGPV	-	-	-	-	
DIAGNOSIS & SEVERITY	Primary - Severity Level (M1020 - SCR)	V58.42 - 2	-	V58.42 - 2	V58.42 - 2	-
	Primary Payment Diagnosis (M1024_3A)	198.3	-	-	198.3	-
	First Secondary - Severity (M1022 - SCR)	781.3 - 2	-	781.3 - 2	781.3 - 2	-
	First Secondary Payment (M1024_3B)	-	-	-	-	-
STATUS	Frequency of Pain (0-4) (M1242)	3	-	3	2	-
	Surgical Wound Status (0-3) (M1342)	2	-	2	1	0
	Dyspnea (0-4) (M1400)	2	-	2	0	-
	Urinary incont/coath (0-2) (M1610)	0	-	0	0	0
	Bowel incont. frequency (0-4) (M1620)	-	-	-	-	-
	Grooming (0-3) (M1800)	2	-	2	-	1
	Dress Upper Body (0-3) (M1810)	0	-	0	0	1
	Dress Lower Body (0-3) (M1820)	2	-	2	2	2
	Bathing (0-6) (M1830)	2	-	2	2	1
	Toileting (0-4) (M1840)	1	-	1	1	1
	Toileting Hygiene (0-3) (M1845)	1	-	1	1	1
	Transferring (0-5) (M1850)	2	-	2	2	1
	Ambulation/Loco. (0-6) (M1860)	1	-	1	-	0
	Feeding/Eating (0-5) (M1870)	2	-	2	-	1
	Mgmt of Oral Meds (0-3, NA) (M2020)	2	-	2	-	1
	Mgmt of Inj. Mends (0-3, NA) (M2030)	NA	-	NA	NA	NA
UTILIZATION OUTCOMES	Emergent Care (M2300)	-	Yes	-	-	-
	Inpt. Facility Admit. (M2410)	-	Hosp.	-	-	-
	Disch. Disposition (M2420)	-	-	-	-	Comm w/o Assist

CONFIDENTIALITY NOTICE: The information contained in this report is privileged and confidential information intended for official use by authorized personnel of the agency that is legally responsible for the data contained herein. Health Care Information is personal and sensitive and should only be read by authorized individuals. Failure to maintain confidentiality is subject to penalties under state and federal law.

© OCS, Inc. 2010

www.ocshomecare.com

Report Structure

Sorting

This report sorted alphabetically by patient last name; one patient per page.

Header Definitions

Element	Definition
Agency	Agency Name
Agency ID	M0010
Branch ID	M0016
Patient Name	Last name, first name (M0040)
Patient ID	M0020
SOC Date	M0030
DOB	Date of birth (M0066)
Gender	Patient gender (M0069)
Payment	Primary payment source (M0150)

Column Definitions

Each column represents a particular assessment and all answers provided for that assessment. Columns are shown chronologically from left to right based on the assessment completion date (M0090).

Element	Definition
SOC	Start of Care (RFA-1)
ROC	Resumption of Care (RFA-3)
Recert	Recertification (RFA-4)
Other	Other follow-up (RFA-5)
Trans-ND	Transferred to an inpatient facility – patient not discharged from agency (RFA-6)
Trans-D	Transferred to an inpatient facility – patient discharged from agency (RFA-7)
Death	Death at home (RFA-8)
Disch	Discharge from agency (RFA-9)

Measure Definition

Data points for each measure are only shown if that measure is collected for the assessment type displayed in the column header. **If a measure is not collected for the assessment type in the column header, or if the response was blank, the cell will display a dash “-”.**

Element	Definition
Assessment	
Clinician	Clinician who completed the assessment
Type (M0100)	RFA for the assessment

Element	Definition
Date (M0090)	Date the assessment was completed
Category	Episode category
HHRG	Home health resource group
Case Weight	Calculated case weight
HIPPS Code	HIPPS Code
Diagnosis & Severity	
Primary – Severity Level (M1020 – SCR)	Primary diagnosis code and associated symptom control rating (SCR)
Primary Payment Diagnosis (M1024_3A)	Primary payment diagnosis code
First Secondary – Severity (M1022 – SCR)	First secondary diagnosis code and associated symptom control rating (SCR)
First Secondary Payment (M1024_3B)	First secondary payment diagnosis code
Status	
Frequency of Pain (0-4) (M1242)	Assessment response for frequency of pain interfering with patient's activity or movement
Surgical Wound Status (0-3) (M1342)	Assessment response for status of most problematic (observable) surgical wound
Dyspnea (0-4) (M1400)	Assessment response for when the patient is dyspneic or noticeably short of breath
Urinary incont/cath (0-2) (M1610)	Assessment response for urinary incontinence or urinary catheter presence
Incontinence frequency (0-4) (M1620)	Assessment response for when the urinary incontinence occurs
Grooming (0-3) (M1800)	Assessment response for grooming
Dress Upper Body (0-3) (M1810)	Assessment response for ability to dress upper body safely
Dress Lower Body (0-3) (M1820)	Assessment response for ability to dress lower body safely
Bathing (0-6) (M1830)	Assessment response for bathing
Toileting (0-4) (M1840)	Assessment response for toilet transferring
Toileting Hygiene (0-3) (M1845)	Assessment response for toileting hygiene
Transferring (0-5) (M1850)	Assessment response for transferring
Ambulation/Loco. (0-6) (M1860)	Assessment response for ambulation/locomotion
Feeding/Eating (0-5) (M1870)	Assessment response for feeding or eating
Mgmt of Oral Meds (0-3, NA) (M2020)	Assessment response for management of oral medications
Mgmt of Inj. Mends (0-3, NA) (M2030)	Assessment response for management of Injectable medications
Utilization Outcomes	

Element	Definition
Emergent Care (M2300)	Assessment response for emergent care <ul style="list-style-type: none"> • No – none utilized • w/o Hosp – Yes, used hospital emergency department WITHOUT hospital admission • w/ Hosp – Yes, used hospital emergency department WITH hospital admission • UK - Unknown
Inpt. Facility Admit. (M2410)	Assessment response for inpatient facility <ul style="list-style-type: none"> • Hosp – Hospital • Rehab – Rehabilitation facility • Nsg Home – Nursing home • Hospice • NA – Not applicable
Disch. Disposition (M2420)	Assessment response for discharge disposition <ul style="list-style-type: none"> • Comm w/o Assist – Patient remained in the community (without formal assistive services) • Comm w/ Assist – Patient remained in the community (with formal assistive services) • Hospice – Patient transferred to a non-institutional hospice • UK – Unknown because patient moved to a geographic location not served by this agency or other unknown

Other Resources

For more information or guidance in using this report, contact OCS Client Services at 866.641.8324, or refer to the information available in the e-Learning Network at www.ocshomecare.com. There you will find links to white papers, client success stories, and recorded training sessions.